Financial Management

Presented by
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ADL Prototype
Review
October 2000

Financial Management ADL Model

Objectives

- Develop 30-hour course for Resource Advisors
- Evaluate SCORM implementation
- Conduct study and report findings
- Partner with NPS & Teleologic Learning Company; Gain experience for AFIADL

Schedule/Funding

- $272 k from SAF/FM
- $77 k from Joint ADL Co-lab
- ADL demo available: Nov 00
- Course online: 14 Feb 01
- Metatag content/LMS review
- Published Report/Study: Sept 01

Benefits

- Fulfills SAF/FM requirements for continuing professional education
- Provides opportunities for content sharing among the Services
- Provides experimental design for comparative analysis

Prototype Team

Government Team Members

- AF Institute for Advanced Distributed Learni
- SAF Financial Management
- Naval Postgraduate School
  - Institute for Defense Education & Analysi
- Joint ADL Co-Lab in Orlando

Industry Team Members

- Teleologic Learning Company

Prototype Issues/ Problems

- How to devise a taxonomy and protocol useful to the SAF/FM Community
  - Enable indexing and meta tagging
  - Discoverable and reusable
- To what extent does SCORM constrain the objectives
  - Technical versus educational approaches
- How will SCOs be certified as valid, accurate, and current
  - Certification and accreditation of instructional quality
  - Issues of version control and risk

SCORM Experience

- Building ADL-ready course using object oriented design and analyzing SCORM implications
- Implement ADL ready course 14 February 01 using interim LMS
- Apply the SCORM to course objects
- Evaluate issues and processes
- Test and select LMS
- Implement SCORM course

Significant Accomplishments

- Selected “constructivism” as an instructional approach
- Completed “Design Documentation for a Recommended Architecture”
- Defined/tested interface for LMS
- Selected methods for student interaction and feedback
- Developed prototype topics for pedagogical review

ROI / VALUE ADDED

OLD: Information on CD-ROM and web that provides overview and familiarization of concepts & knowledge level quizzes.

NEW: Addresses shortcomings in internal controls. Scenario-based, application learning. Simulates actual tasks, provides practice on management systems. Strategies include:

- **Mentoring and social processing**
- **Guided autonomous learning**
- **Problem solving stories with real world systems**
- **Competency based with “test out”**

go to bottom

UP

Report Types

Now that you have become acquainted with the accounting stages for disbursements and reimbursements, we can move on to the management reports. The reports generated by retrievals from the accounting system will use the stages we've already covered.

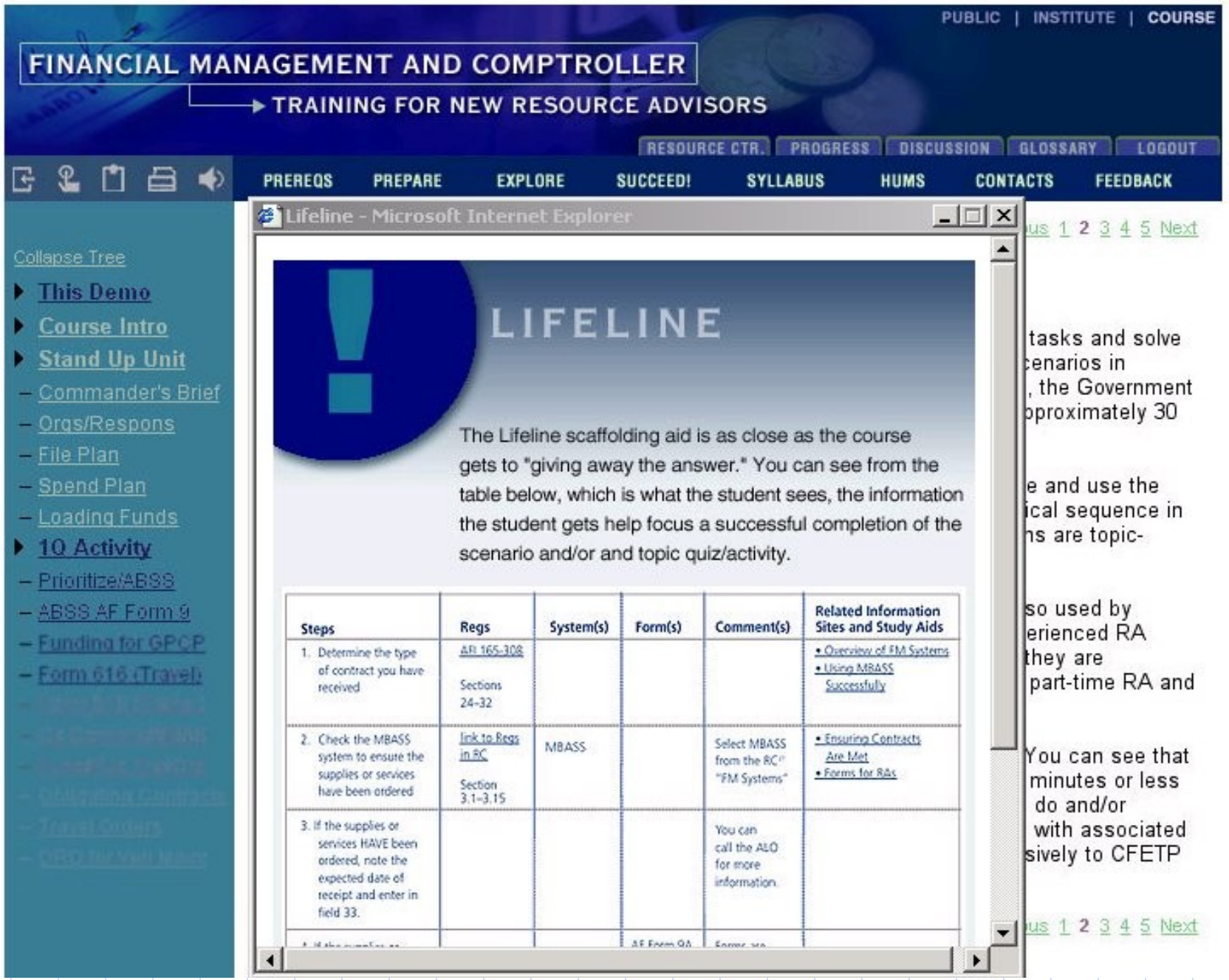
Open Document Listing (ODL)

The ODL is a complete list of all open documents within the BQ system. This is an "as-required" product—it is not automatically produced by the accounting system at any specific interval. The ODL provides open accounts payable and accounts receivable, purchase request and contract status information. It is used to verify that all commitments, obligations, and customer orders are recorded accurately. The ODL is a tool that you **must** use to successfully manage your funds.

The ODL is also discussed in the Fiscal Year Process section as it relates to the Tri-Annual Reviews required by DFAS. But you shouldn't wait until the Tri-Annual Reviews to obtain and review this report. Early identification and correction of discrepancies between your records and those of the ALO or DFAS can save hours of research later during the year.

An RA can extract ODL financial information pertinent to his or her specific organization through Louis II, Louis Link, Paperview, and other retrieval

PUBLIC | INSTITUTE | COURSE
FINANCIAL MANAGEMENT AND COMPTROLLER
TRAINING FOR NEW RESOURCE ADVISORS
RESOURCE CTR. PROGRESS DISCUSSION GLOSSARY LOGOUT
PREREQS PREPARE EXPLORE SUCCEED! SYLLABUS HUMS CONTACTS FEEDBACK
This Demo
Previous 1 2 3 4 5 Next
Collapse Tree
This Demo
Course Intro
Stand Up Unit
Commander's Brief
Orgs/Respons
File Plan
Spend Plan
Loading Funds
10 Activity
Prioritize/ABSS
ABSS AF Form 9
Funding for GPCP
Form 616 (Travel)
Story So Far - Microsoft Internet Explorer
STORY SO FAR
This scaffolding aid will usually summarize the scenario story that has preceded the current topic. For example:
"You arrived at Challenger AFB and received the commander's brief, which included a Requirements List. Your orders were to purchase the computers and office furniture first; meanwhile people have walked in with requests for travel, training, and vehicle maintenance. In the last scene, you finally completed the Spend Plan, which is filed in your RA file plan under "Financial Management" in the Budget Development folder.
Other documents and printouts of forms you've submitted have been filed in various folders of your RA File Plan on your hard disk. You may want to check those out before solving any new problems that come your way."
your arrival was
d anyway), beat-
ame for himself
your desk and
lls at you to come
the voice....
us 1 2 3 4 5 Next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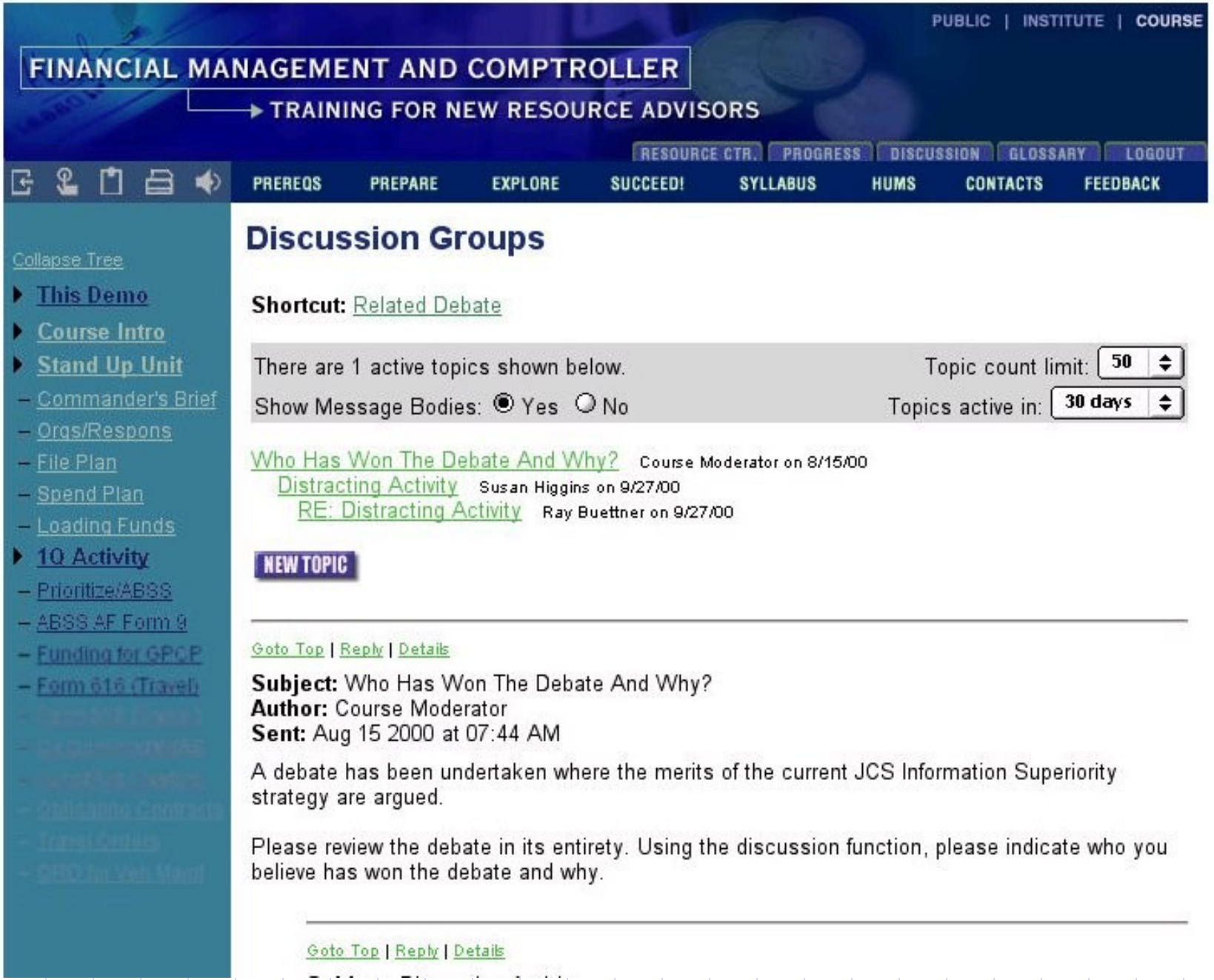
LIFELINE
The Lifeline scaffolding aid is as close as the course gets to "giving away the answer." You can see from the table below, which is what the student sees, the information the student gets help focus a successful completion of the scenario and/or and topic quiz/activity.
Steps
Regs
System(s)
Form(s)
Comment(s)
Related Information Sites and Study Aids
1. Determine the type of contract you have received
AFI 165-308
Sections 24-32
• Overview of FM Systems
• Using MBASS Successfully
2. Check the MBASS system to ensure the supplies or services have been ordered
link to Regs in RC
Section 3.1-3.15
MBASS
Select MBASS from the RC "FM Systems"
• Ensuring Contracts Are Met
• Forms for RAs
3. If the supplies or services HAVE been ordered, note the expected date of receipt and enter in field 33.
You can call the ALO for more information.
Next
tasks and solve
cenarios in
, the Government
pproximately 30
e and use the
ical sequence in
ns are topic-
so used by
erienced RA
they are
part-time RA and
You can see that
minutes or less
do and/or
with associated
sively to CFETP
Next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Discussion Groups
Shortcut: Related Debate
There are 1 active topics shown below.
Topic count limit: 50
Show Message Bodies: Yes No
Topics active in: 30 days
Who Has Won The Debate And Why? Course Moderator on 8/15/00
Distracting Activity Susan Higgins on 9/27/00
RE: Distracting Activity Ray Buettner on 9/27/00
NEW TOPIC
Goto Top | Reply | Details
Subject: Who Has Won The Debate And Why?
Author: Course Moderator
Sent: Aug 15 2000 at 07:44 AM
A debate has been undertaken where the merits of the current JCS Information Superiority strategy are argued.
Please review the debate in its entirety. Using the discussion function, please indicate who you believe has won the debate and why.
Goto Top | Reply | Details

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Financial Software Systems

Links are included here for downloading MicroBAS to your computer and for registering to access ABSS. You must perform these tasks when logged in from a military domain (.mil). User manuals are also linked here for reading online or downloading. Written and web-based tutorials on these systems can be accessed here as well.
[2 records found]
EXPLORE

Plug-ins and Utilities

URLs to download such things as Acrobat Reader, a zip/unzip program, etc.
[2 records found]
EXPLORE

Glossary

This section of the Resource Center includes a Glossary for acronyms and a Glossary for RA-related terminology.
[2 records found]
EXPLORE

Forms

Includes all learning materials and other publications related to: MicroBAS forms ABSS forms DoD forms (See also the Resource Center "Financial Software Systems" category for user documentation and tutorials on the financial systems themselves.)
[0 records found]
EXPLORE

Pubs

Access to regulatory documents and other important official publications is available here.
[3 records found]
EXPLORE

On-the-Job Training

This section contains a number of focused documents that pertain to specific concepts, how-tos, and directly- useful information focused on the working RA. (Good for students trying to solve the problems presented in this course as well!) In addition, relevant websites are linked from this section.
[2 records found]
EXPLORE

Resource Management System Overviews

Tutorials and documents focused on the entire Resource Managment System are gathered here. These will give you a good overview of how your

Miscellaneous Informative Documents

The RA deals with many different subjects and solves many different problems. In this section, documents have been gathered that focus on